

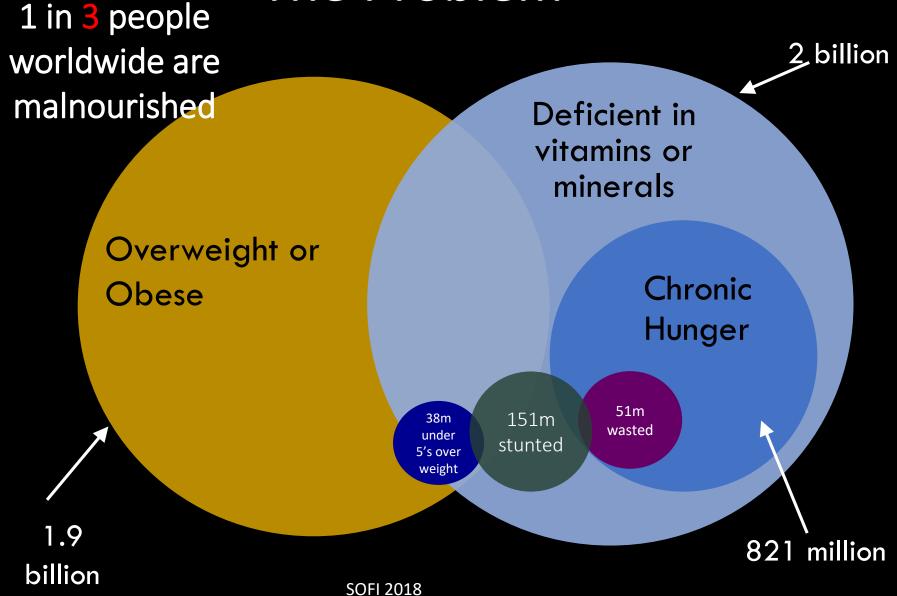


Why and How to Engage the Private Sector to Advance Nutrition

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The Global Alliance for Improved
Nutrition (GAIN)

The Problem



Uneven progress in reducing malnutrition in all its forms in Indonesia

Progress against global nutrition targets 2018



Under-5 stunting Some progress



Under-5 wasting No progress or worsening



Under-5 overweight On course



Adult female obesity
No progress or worsening



Adult male obesity



Adult female diabetes No progress or worsening



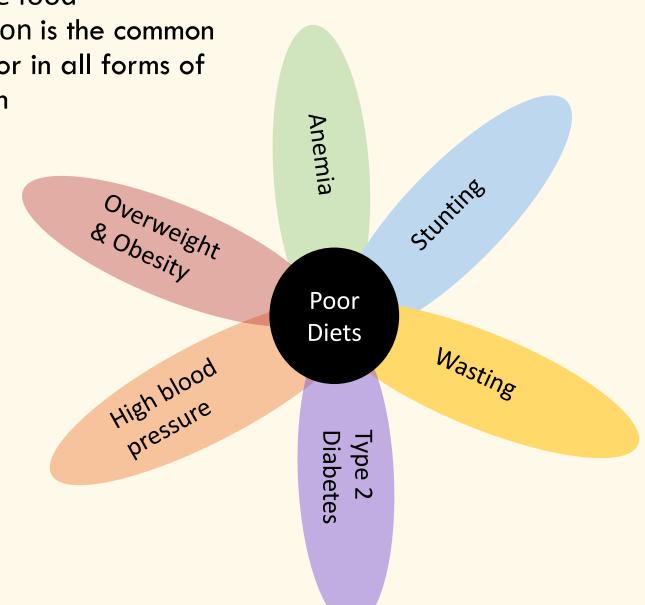
WRA anaemia
No progress or worsening



Exclusive breastfeeding

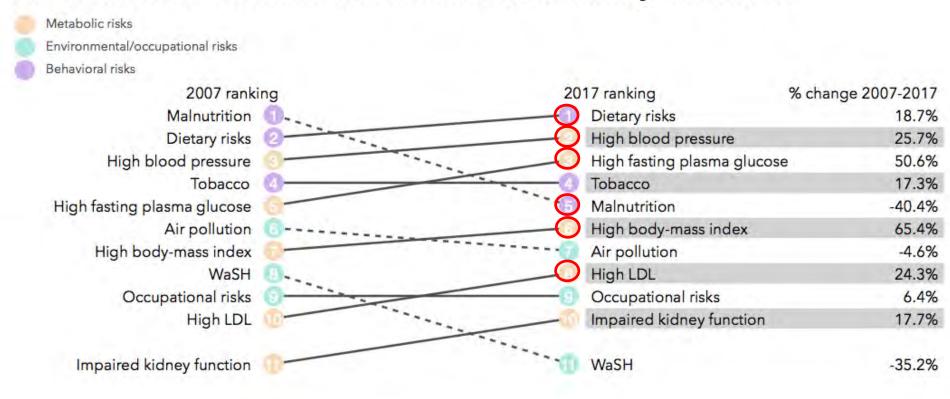


Adult male diabetes No progress or worsening Inadequate food consumption is the common denominator in all forms of malnutrition



Poor diet contributes to six of the top 10 burden of disease factors in Indonesia

What risk factors drive the most death and disability combined? Indonesia



Top 10 risks contributing to DALYs in 2017 and percent change, 2007-2017, all ages, number

Healthy foods like fresh fruits & vegetables are unaffordable for large parts of the world

Share of per capita
household income
to buy
fruits and vegetables
/day/person

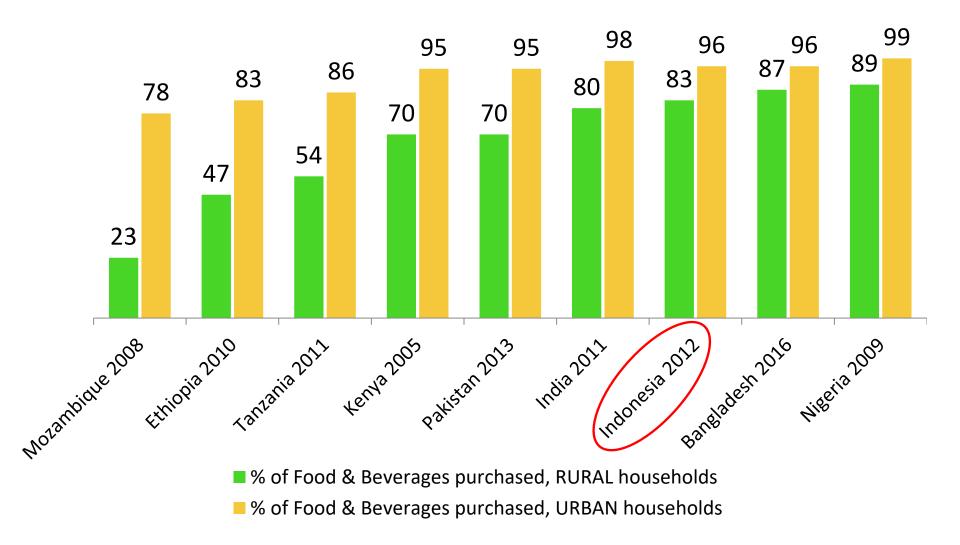


Bangladesh, India, Pakistan, Zimbabwe

Businesses are big players in food consumption

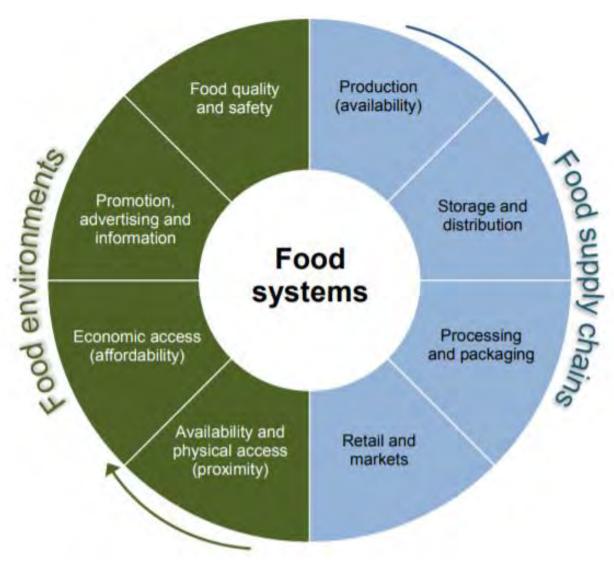
Most people get food from markets and markets are comprised of businesses and people

Most food is acquired from markets, even in rural areas, so we are already engaging with businesses



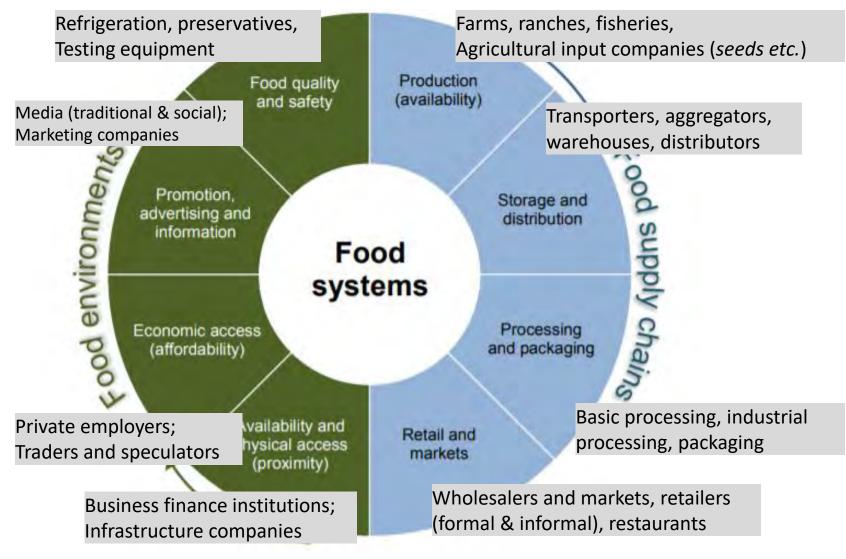
Source: World Bank LSMS Data prepared for GAIN

Businesses are everywhere in the food system



Source: HLPE 2017

Businesses are everywhere in the food system



Source: HLPE 2017

There are many public-private opportunities to advance nutrition. Here are a few....

	Food Companies	Non Food Companies
Big companies	 Price incentives to reduce levels of transfat, sugar, salt Food Staple Fortification with essential vitamins and minerals Workforce Nutrition programmes 	 Business to business support to smaller firms to Workforce Nutrition programmes Mobile phone companies (messaging) Insurance companies (incentivizing healthy lifestyles)
Not big companies	 Support SMEs that are producing nutritious foods (business model development and financing) Scaling of biofortified staple crops foods via markets 	 Fund Managers for Nutritious Food Financing to help SMEs Creative Agencies (building demand for nutritious foods) Packaging, Refrigeration, Haulage, Renewable energy companies (reduce food loss/waste)

Three types of businesses to engage

1. Work with businesses outside the food system to shape the food system

2. Support small and medium businesses that are involved in producing, distributing, marketing and selling foods that are key parts of a healthy diet

3. Influence the big food and beverage companies

Use Humour and Emotions "Healthy Gossip" Campaign in Indonesia



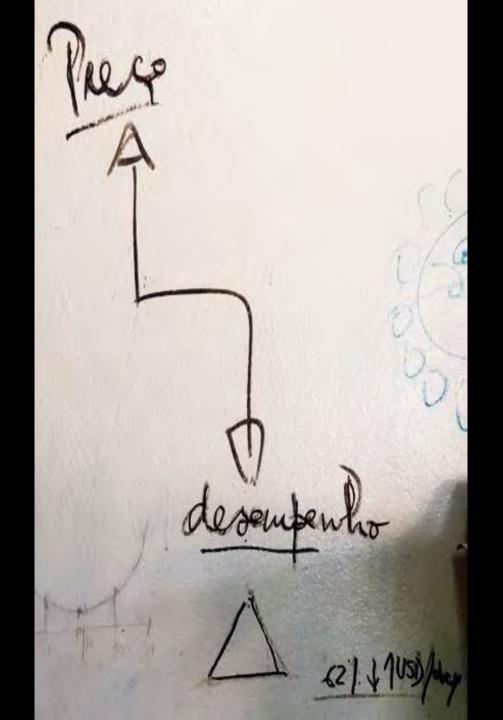


Examples of some of GAIN's demand creation work in Kenya



2. Support SMEs to deliver price drop& profit increase

Many companies want to expand their sales of nutritious foods - because it is good business



Support to SME's can increase affordability: examples from GAIN's work

Automated Milk Dispensers. Tarakwo, Kenya **Availability**

Affordability

Desirability & Convenience

Cage Farming of Tilapia.
Pioneer, Kenya

Availability

Affordability

Desirability &

Convenience

Improved distribution systems for vegetables. Vegman, Mozambique

Availability

Affordability

Desirability &

Convenience

Improved sanitary environment, meat products. Alves, Mozambique

Availability

Affordability

Desirability & Convenience

Source: Dalberg Consulting

Green means improvement in attribute **Yellow** means challenges need to be overcome

3. For big food & multinationals – generate incentives

Incentives from government

Demand from consumers

Accountability from civil society

Search for purpose from employees

ESG Pressure from shareholders

Change from within companies

Government price incentives work

"To maximize success and effect, this review suggests that food taxes and subsidies should be a minimum of 10 to 15% and preferably used in tandem".



Contents lists available at ScienceDirect

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Review

Healthy food subsidies and unhealthy food taxation: A systematic review of the evidence



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In Conclusion

Most countries are off track for SDG2

Improved food consumption is vital to meeting SDG2

Need to engage & influence private sector actors because they are the main players in the food system

Engage with food and non food companies

Engage with big and small companies

Look for the "sweet spots" and incentivize more good and less bad behavior

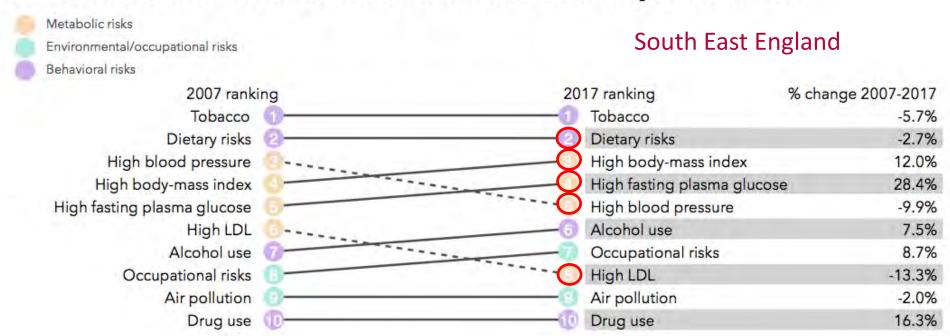
Activist governments to set and enforce the rules

Evaluate & mobilize knowledge & know-how on "what works"

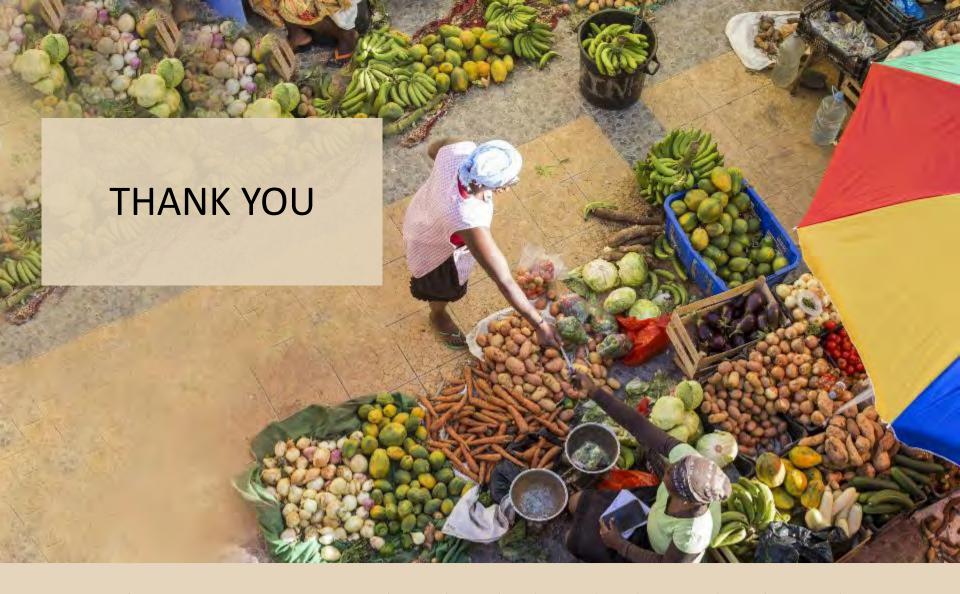
Embrace transparent accountability mechanisms

Poor diet contributes to five of the top 10 burden of disease factors in South East England

What risk factors drive the most death and disability combined?



Top 10 risks contributing to DALYs in 2017 and percent change, 2007-2017, all ages, number



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